

| competitive advantage analysis (CSD) - Employed Resident Labour Force | Employment Growth | | | | Shift Share Values | | | Location Quotient , Provincial Sector and Local Relative Growth | | | | | Sector Performance | |
|---|---------------------------|------------------------------|------------------------------|-------------------------------------|--------------------|-------------------|-----------------|---|--------------------------------|--|-----------------------------------|--------------------------------|-------------------------|--|
| | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | Carvalho Classification | Industry Targeting Classification |
| Sectors (Standard Industrial Classification) | | | | | | | | | | | | | | |
| All industries | 12.53% | 71,995 | 70,390 | -2.23% | 9,021 | - | -10,626 | | | | | | | |
| Division A - Agricultural and related service industries | -5.15% | 340 | 480 | 41.18% | 43 | -60.10 | 157 | 2.05 | 0.68 | 0.33 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| Major Group 01 - Agricultural industries | -6.80% | 185 | 295 | 59.46% | 23 | -35.76 | 123 | 1.78 | 0.42 | 0.23 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| 011-017 Agricultural industries | -6.80% | 185 | 295 | 59.46% | 23 | -35.76 | 123 | 1.78 | 0.42 | 0.23 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| Major Group 02 - Service industries incidental to agriculture | 7.40% | 160 | 190 | 18.75% | 20 | -8.20 | 18 | 0.27 | 0.27 | 0.99 Med. | Lagging(+) | Leading (+) | Transitional | Current Strength |
| 021-023 Service industries incidental to agriculture | 7.40% | 155 | 190 | 22.58% | 19 | -7.95 | 24 | 0.27 | 0.27 | 0.99 Med. | Lagging(+) | Leading (+) | Transitional | Current Strength |
| Division B - Fishing and trapping industries | -0.62% | 30 | 10 | -66.67% | 4 | -3.95 | -20 | 0.03 | 0.01 | 0.5 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| Major Group 03 - Fishing and trapping industries | -0.93% | 30 | 10 | -66.67% | 4 | -4.04 | -20 | 0.03 | 0.01 | 0.5 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 031 Fishing industries | -4.83% | 0 | 10 | na | - | - | na | 0.02 | 0.01 | 0.82 Med. | Lagging(-) | #VALUE! | (+) | |
| 032 Services incidental to fishing | 2.86% | 10 | 0 | -100.00% | 1 | -0.97 | -10 | 0.01 | - | 0 - | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 033 Trapping | 11.63% | 20 | 0 | -100.00% | 3 | -0.18 | -22 | 0.00 | - | 0 - | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| Division C - Logging and forestry industries | 13.78% | 170 | 155 | -8.82% | 21 | 2.13 | -38 | 0.17 | 0.22 | 1.28 High | Leading(+) | Lagging (-) | Promising | High priority retention target |
| Major Group 04 - Logging industry | 17.34% | 105 | 70 | -33.33% | 13 | 5.05 | -53 | 0.11 | 0.10 | 0.89 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| 041 Logging industry | 17.14% | 110 | 70 | -36.36% | 14 | 5.07 | -59 | 0.11 | 0.10 | 0.89 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| Major Group 05 - Forestry services industry | 7.93% | 60 | 85 | 41.67% | 8 | -2.76 | 20 | 0.06 | 0.12 | 1.98 High | Lagging(+) | Leading (+) | Evolving | Current Strength |
| 051 Forestry services industry | 8.10% | 60 | 85 | 41.67% | 8 | -2.66 | 20 | 0.06 | 0.12 | 1.98 High | Lagging(+) | Leading (+) | Evolving | Current Strength |
| Division D - Mining (including milling), quarrying and oil well industries | -12.79% | 7,120 | 5,510 | -22.61% | 892 | -1,802.49 | -700 | 0.37 | 7.83 | 20.94 Very High | Lagging(-) | Lagging (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| Major Group 06 - Mining industries | -22.31% | 6,670 | 5,010 | -24.89% | 836 | -2,324.13 | -172 | 0.23 | 7.12 | 31.06 Very High | Lagging(-) | Lagging (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 061 Metal mines | -23.04% | 6,655 | 5,000 | -24.87% | 834 | -2,367.18 | -122 | 0.21 | 7.10 | 33.75 Very High | Lagging(-) | Lagging (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 062 Non-metal mines (except coal) | -12.24% | 15 | 10 | -33.33% | 2 | -3.71 | -3 | 0.02 | 0.01 | 0.78 Med. | Lagging(-) | Lagging (-) | Vulnerable | Prospects limited by external trends & declining competitiveness |
| 063 Coal mines | -25.00% | 0 | 0 | na | - | - | na | 0.00 | - | 0 - | Lagging(-) | #VALUE! | (0) | |
| Major Group 07 - Crude petroleum and natural gas industries | 50.38% | 0 | 10 | na | - | - | na | 0.02 | 0.01 | 0.81 Med. | Leading(+) | #VALUE! | (+) | |
| 071 Crude petroleum and natural gas industries | 50.00% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Leading(+) | #VALUE! | (0) | |
| Major Group 08 - Quarry and sand pit industries | 9.82% | 85 | 35 | -58.82% | 11 | -2.30 | -58 | 0.07 | 0.05 | 0.66 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 081 Stone quarries | 19.06% | 0 | 0 | na | - | - | na | 0.03 | - | 0 - | Leading(+) | #VALUE! | (0) | |
| 082 Sand and gravel pits | 4.23% | 85 | 35 | -58.82% | 11 | -7.06 | -54 | 0.05 | 0.05 | 1.09 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| Major Group 09 - Service industries incidental to mineral extraction | -2.75% | 360 | 465 | 29.17% | 45 | -55.01 | 115 | 0.05 | 0.66 | 12.56 Very High | Lagging(-) | Leading (+) | Evolving | Prospects limited by external trends |
| 091 Service industries incidental to crude petroleum and natural gas | 14.96% | 10 | 25 | 150.00% | 1 | 0.24 | 14 | 0.01 | 0.04 | 2.77 High | Leading(+) | Leading (+) | Driving | Current Strength |
| 092 Service industries incidental to mining | -7.33% | 350 | 440 | 25.71% | 44 | -69.52 | 116 | 0.04 | 0.63 | 15.69 Very High | Lagging(-) | Leading (+) | Evolving | Prospects limited by external trends |
| Division E - Manufacturing industries | 9.94% | 4,615 | 4,240 | -8.13% | 578 | -119.32 | -834 | 16.70 | 6.02 | 0.36 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| Major Group 10 - Food industries | 4.32% | 215 | 290 | 34.88% | 27 | -17.64 | 66 | 1.28 | 0.41 | 0.32 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 101 Meat and poultry products industries | 7.47% | 25 | 45 | 80.00% | 3 | -1.27 | 18 | 0.33 | 0.06 | 0.19 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 102 Fish products industry | 7.91% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Lagging(+) | #VALUE! | (0) | |
| 103 Fruit and vegetable industries | -6.48% | 0 | 0 | na | - | - | na | 0.11 | - | 0 - | Lagging(-) | #VALUE! | (0) | |
| 104 Dairy products industries | -7.98% | 70 | 75 | 7.14% | 9 | -14.36 | 11 | 0.12 | 0.11 | 0.85 Med. | Lagging(-) | Leading (+) | Transitional | Prospects limited by external trends |
| 105 Flour, prepared cereal food and feed industries | 8.62% | 10 | 0 | -100.00% | 1 | -0.39 | -11 | 0.13 | - | 0 - | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 106 Vegetable oil mills (except corn oil) | -12.63% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Lagging(-) | #VALUE! | (0) | |
| 107 Bakery products industries | 16.93% | 60 | 155 | 158.33% | 8 | 2.64 | 85 | 0.22 | 0.22 | 0.97 Med. | Leading(+) | Leading (+) | Accelerating | Current Strength |
| 108 Sugar and sugar confectionery industries | 12.54% | 10 | 0 | -100.00% | 1 | 0.00 | -11 | 0.13 | - | 0 - | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 109 Other food products industries | -3.52% | 40 | 15 | -62.50% | 5 | -6.42 | -24 | 0.22 | 0.02 | 0.09 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| Major Group 11 - Beverage industries | -4.18% | 85 | 80 | -5.88% | 11 | -14.20 | -1 | 0.17 | 0.11 | 0.68 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 111 Soft drink industry | -21.56% | 40 | 55 | 37.50% | 5 | -13.64 | 24 | 0.05 | 0.08 | 1.5 High | Lagging(-) | Leading (+) | Evolving | Prospects limited by external trends |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | Carvalho Classification | Industry Targeting Classification |
|--|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|-------------------------|--|
| 112 Distillery products industry | -9.85% | 0 | 0 | na | - | - | na | 0.02 | 0.02 | 0 - | Lagging(-) | #VALUE! (0) | | |
| 113 Brewery products industry | -4.29% | 45 | 25 | -44.44% | 6 | -7.57 | -18 | 0.07 | 0.04 | 0.53 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 114 Wine industry | 87.04% | 10 | 0 | -100.00% | 1 | 7.45 | -19 | 0.03 | - | 0 - | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Major Group 12 - Tobacco products industries | -37.38% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 121 Leaf tobacco industry | -69.37% | 0 | 0 | na | - | - | na | 0.00 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 122 Tobacco products industry | -25.65% | 0 | 10 | na | - | - | na | 0.02 | 0.01 | 0.7 Low | Lagging(-) | #VALUE! (+) | | |
| Major Group 15 - Rubber products industries | -9.00% | 65 | 75 | 15.38% | 8 | -13.99 | 16 | 0.18 | 0.11 | 0.6 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| 151 Tire and tube industry | 10.19% | 0 | 0 | na | - | - | na | 0.05 | - | 0 - | Lagging(+) | #VALUE! (0) | | |
| 152 Rubber hose and belting industry | 4.30% | 10 | 15 | 50.00% | 1 | -0.82 | 5 | 0.03 | 0.02 | 0.66 Low | Leading(+) | Leading (+) | Moderate | Emerging Strength |
| 159 Other rubber products industries | -20.42% | 60 | 70 | 16.67% | 8 | -19.77 | 22 | 0.09 | 0.10 | 1.08 Med. | Lagging(-) | Leading (+) | Transitional | Prospects limited by external trends |
| Major Group 16 - Plastic products industries | 24.03% | 35 | 60 | 71.43% | 4 | 4.02 | 17 | 0.67 | 0.09 | 0.12 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 161 Foamed and expanded plastic products industry | -1.02% | 0 | 0 | na | - | - | na | 0.04 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 162 Plastic pipe and pipe fittings industry | 15.75% | 25 | 10 | -60.00% | 3 | 0.80 | -19 | 0.04 | 0.01 | 0.38 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 163 Plastic film and sheeting industry | -14.60% | 0 | 25 | na | - | - | na | 0.04 | 0.04 | 0.93 Med. | Lagging(-) | #VALUE! (+) | | |
| 169 Other plastic products industries | 31.28% | 10 | 30 | 200.00% | 1 | 1.88 | 17 | 0.55 | 0.04 | 0.07 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| Major Group 17 - Leather and allied products industries | -45.83% | 0 | 10 | na | - | - | na | 0.05 | 0.01 | 0.26 Low | Lagging(-) | #VALUE! (+) | | |
| 171 Leather and allied products industries | -45.78% | 0 | 0 | na | - | - | na | 0.05 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| Major Group 18 - Primary textile industries | -8.36% | 0 | 10 | na | - | - | na | 0.10 | 0.01 | 0.13 Low | Lagging(-) | #VALUE! (+) | | |
| 181 Man-made fibre and filament yarn industry | 0.50% | 0 | 0 | na | - | - | na | 0.05 | - | 0 - | Lagging(+) | #VALUE! (0) | | |
| 182 Spun yarn and woven cloth industries | -23.21% | 0 | 10 | na | - | - | na | 0.04 | 0.01 | 0.33 Low | Lagging(-) | #VALUE! (+) | | |
| 183 Broad knitted fabric industry | 45.21% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Leading(+) | #VALUE! (0) | | |
| Major Group 19 - Textile products industries | -0.18% | 30 | 10 | -66.67% | 4 | -3.81 | -20 | 0.20 | 0.01 | 0.07 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 191 Natural fibres processing and felt products industry | -20.63% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 192 Carpet, mat and rug industry | -25.00% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 193 Canvas and related products industry | 17.18% | 15 | 0 | -100.00% | 2 | 0.70 | -18 | 0.02 | - | 0 - | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 199 Other textile products industries | 4.32% | 15 | 10 | -33.33% | 2 | -1.23 | -6 | 0.15 | 0.01 | 0.09 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| Major Group 24 - Clothing industries | 3.09% | 35 | 50 | 42.86% | 4 | -3.30 | 14 | 0.47 | 0.07 | 0.15 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 243 Men's and boys' clothing industries | -6.03% | 15 | 0 | -100.00% | 2 | -2.78 | -14 | 0.13 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 244 Women's clothing industries | -0.99% | 20 | 40 | 100.00% | 3 | -2.70 | 20 | 0.10 | 0.06 | 0.58 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| 245 Children's clothing industry | -2.68% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 249 Other clothing and apparel industries | 11.16% | 0 | 10 | na | - | - | na | 0.24 | 0.01 | 0.06 Low | Lagging(+) | #VALUE! (+) | | |
| Major Group 25 - Wood industries | 25.69% | 145 | 215 | 48.28% | 18 | 19.08 | 33 | 0.61 | 0.31 | 0.49 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 251 Sawmill, planing mill and shingle mill products industries | 15.40% | 95 | 105 | 10.53% | 12 | 2.73 | -5 | 0.16 | 0.15 | 0.9 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target |
| 252 Veneer and plywood industries | 6.24% | 0 | 0 | na | - | - | na | 0.05 | - | 0 - | Lagging(+) | #VALUE! (0) | | |
| 254 Sash, door and other millwork industries | 44.72% | 30 | 100 | 233.33% | 4 | 9.66 | 57 | 0.28 | 0.14 | 0.5 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 256 Wooden box and pallet industry | 24.09% | 0 | 0 | na | - | - | na | 0.04 | - | 0 - | Leading(+) | #VALUE! (0) | | |
| 258 Coffin and casket industry | -17.07% | 0 | 0 | na | - | - | na | 0.00 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 259 Other wood industries | 8.85% | 25 | 0 | -100.00% | 3 | -0.92 | -27 | 0.08 | - | 0 - | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| Major Group 26 - Furniture and fixture industries | 50.72% | 15 | 45 | 200.00% | 2 | 5.73 | 22 | 0.62 | 0.06 | 0.1 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 261 Household furniture industries | 50.31% | 10 | 35 | 250.00% | 1 | 3.78 | 20 | 0.23 | 0.05 | 0.21 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 264 Office furniture industries | 74.02% | 0 | 0 | na | - | - | na | 0.18 | - | 0 - | Leading(+) | #VALUE! (0) | | |
| 269 Other furniture and fixture industries | 35.23% | 10 | 10 | 0.00% | 1 | 2.27 | -4 | 0.21 | 0.01 | 0.06 Low | Leading(+) | Lagging (0) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Major Group 27 - Paper and allied products industries | -10.21% | 120 | 155 | 29.17% | 15 | -27.29 | 47 | 0.57 | 0.22 | 0.38 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| 271 Pulp and paper industries | -4.91% | 90 | 125 | 38.89% | 11 | -15.70 | 39 | 0.28 | 0.18 | 0.64 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| 272 Asphalt roofing industry | -38.82% | 10 | 0 | -100.00% | 1 | -5.13 | -6 | 0.01 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 273 Paper box and bag industries | 10.63% | 10 | 30 | 200.00% | 1 | -0.19 | 19 | 0.17 | 0.04 | 0.24 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 279 Other converted paper products industries | -35.72% | 15 | 0 | -100.00% | 2 | -7.24 | -10 | 0.11 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| Major Group 28 - Printing, publishing and allied industries | -2.01% | 460 | 390 | -15.22% | 58 | -66.88 | -61 | 1.26 | 0.55 | 0.43 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 281 Commercial printing industries | 2.01% | 95 | 125 | 31.58% | 12 | -10.00 | 28 | 0.60 | 0.18 | 0.29 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | | Carvalho Classification | Industry Targeting Classification |
|--|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|-----|-------------------------|--|
| | | | | | | | | | | | | | | | |
| 282 Platemaking, typesetting and bindery industry | -9.74% | 20 | 20 | 0.00% | 3 | -4.45 | 2 | 0.12 | 0.03 | 0.24 Low | Lagging(-) | Leading | (0) | Moderate | Prospects limited by weak base and external trends |
| 283 Publishing industries | 7.99% | 105 | 120 | 14.29% | 13 | -4.76 | 7 | 0.27 | 0.17 | 0.62 Low | Lagging(+) | Leading | (+) | Moderate | Emerging Strength |
| 284 Combined publishing and printing industries | -14.34% | 240 | 130 | -45.83% | 30 | -64.48 | -76 | 0.27 | 0.18 | 0.68 Low | Lagging(-) | Lagging | (-) | Marginal | Prospects limited overall |
| Major Group 29 - Primary metal industries | -7.06% | 1,710 | 800 | -53.22% | 214 | -335.07 | -789 | 0.75 | 1.14 | 1.51 High | Lagging(-) | Lagging | (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 291 Primary steel industries | -8.05% | 85 | 40 | -52.94% | 11 | -17.50 | -38 | 0.45 | 0.06 | 0.12 Low | Lagging(-) | Lagging | (-) | Marginal | Prospects limited overall |
| 292 Steel pipe and tube industry | 2.80% | 10 | 0 | -100.00% | 1 | -0.97 | -10 | 0.06 | - | 0 - | Lagging(+) | Lagging | (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 294 Iron foundries | -30.41% | 330 | 70 | -78.79% | 41 | -141.71 | -160 | 0.04 | 0.10 | 2.23 High | Lagging(-) | Lagging | (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 295 Non-ferrous metal smelting and refining industries | -25.84% | 1,275 | 675 | -47.06% | 160 | -489.17 | -271 | 0.03 | 0.96 | 27.46 Very High | Lagging(-) | Lagging | (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 296 Aluminum rolling, casting and extruding industry | 43.23% | 0 | 0 | na | - | - | na | 0.06 | - | 0 - | Leading(+) | #VALUE! | (0) | | |
| 297 Copper and copper alloy rolling, casting and extruding industry | -4.23% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Lagging(-) | #VALUE! | (0) | | |
| 299 Other rolled, cast and extruded non-ferrous metal products industries | -7.64% | 10 | 10 | 0.00% | 1 | -2.02 | 1 | 0.07 | 0.01 | 0.21 Low | Lagging(-) | Leading | (0) | Moderate | Prospects limited by weak base and external trends |
| Major Group 30 - Fabricated metal products industries (except machinery and transportation equipment industries) | 15.32% | 595 | 665 | 11.76% | 75 | 16.61 | -21 | 1.77 | 0.94 | 0.53 Low | Leading(+) | Lagging | (+) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 301 Power boiler and heat exchanger industry | -5.94% | 15 | 10 | -33.33% | 2 | -2.77 | -4 | 0.04 | 0.01 | 0.35 Low | Lagging(-) | Lagging | (-) | Marginal | Prospects limited overall |
| 302 Fabricated structural metal products industries | 57.50% | 215 | 350 | 62.79% | 27 | 96.70 | 11 | 0.15 | 0.50 | 3.26 High | Leading(+) | Leading | (+) | Driving | Current Strength |
| 303 Ornamental and architectural metal products industries | 4.33% | 55 | 25 | -54.55% | 7 | -4.51 | -32 | 0.13 | 0.04 | 0.28 Low | Lagging(+) | Lagging | (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 304 Stamped, pressed and coated metal products industries | 8.36% | 25 | 10 | -60.00% | 3 | -1.04 | -17 | 0.33 | 0.01 | 0.04 Low | Lagging(+) | Lagging | (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 305 Wire and wire products industries | 12.48% | 10 | 25 | 150.00% | 1 | -0.00 | 14 | 0.13 | 0.04 | 0.27 Low | Lagging(+) | Leading | (+) | Moderate | Emerging Strength |
| 306 Hardware, tool and cutlery industries | 24.28% | 10 | 20 | 100.00% | 1 | 1.17 | 8 | 0.45 | 0.03 | 0.06 Low | Leading(+) | Leading | (+) | Rising | Emerging Strength |
| 307 Heating equipment industry | 17.04% | 0 | 0 | na | - | - | na | 0.05 | - | 0 - | Leading(+) | #VALUE! | (0) | | |
| 308 Machine shop industry | 8.21% | 150 | 105 | -30.00% | 19 | -6.48 | -57 | 0.29 | 0.15 | 0.51 Low | Lagging(+) | Lagging | (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 309 Other metal fabricating industries | 11.03% | 110 | 125 | 13.64% | 14 | -1.65 | 3 | 0.20 | 0.18 | 0.87 Med. | Lagging(+) | Leading | (+) | Transitional | Current Strength |
| Major Group 31 - Machinery industries (except electrical machinery) | 11.30% | 455 | 635 | 39.56% | 57 | -5.58 | 129 | 0.78 | 0.90 | 1.15 Med. | Lagging(+) | Leading | (+) | Transitional | Current Strength |
| 311 Agricultural implement industry | 3.50% | 0 | 0 | na | - | - | na | 0.04 | - | 0 - | Lagging(+) | #VALUE! | (0) | | |
| 312 Commercial refrigeration and air conditioning equipment industry | 41.97% | 0 | 0 | na | - | - | na | 0.04 | - | 0 - | Leading(+) | #VALUE! | (0) | | |
| 319 Other machinery and equipment industries | 10.30% | 455 | 640 | 40.66% | 57 | -10.13 | 138 | 0.69 | 0.91 | 1.3 High | Lagging(+) | Leading | (+) | Evolving | Current Strength |
| Major Group 32 - Transportation equipment industries | 21.02% | 75 | 230 | 206.67% | 9 | 6.37 | 139 | 3.56 | 0.33 | 0.09 Low | Leading(+) | Leading | (+) | Rising | Emerging Strength |
| 321 Aircraft and aircraft parts industry | 21.86% | 10 | 0 | -100.00% | 1 | 0.93 | -12 | 0.27 | - | 0 - | Leading(+) | Lagging | (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 323 Motor vehicle industry | 7.35% | 0 | 30 | na | - | - | na | 0.96 | 0.04 | 0.04 Low | Lagging(+) | #VALUE! | (+) | | |
| 324 Truck and bus body and trailer industries | 8.41% | 20 | 55 | 175.00% | 3 | -0.82 | 33 | 0.10 | 0.08 | 0.81 Med. | Lagging(+) | Leading | (+) | Transitional | Current Strength |
| 325 Motor vehicle parts and accessories industries | 32.03% | 35 | 125 | 257.14% | 4 | 6.83 | 79 | 2.09 | 0.18 | 0.08 Low | Leading(+) | Leading | (+) | Rising | Emerging Strength |
| 326 Railroad rolling stock industry | -14.41% | 10 | 15 | 50.00% | 1 | -2.69 | 6 | 0.08 | 0.02 | 0.25 Low | Lagging(-) | Leading | (+) | Moderate | Prospects limited by weak base and external trends |
| 327 Shipbuilding and repair industry | -6.94% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Lagging(-) | #VALUE! | (0) | | |
| 328 Boatbuilding and repair industry | 1.92% | 0 | 10 | na | - | - | na | 0.03 | 0.01 | 0.5 Low | Lagging(+) | #VALUE! | (+) | | |
| 329 Other transportation equipment industries | 36.22% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Leading(+) | #VALUE! | (0) | | |
| Major Group 33 - Electrical and electronic products industries | 19.81% | 80 | 115 | 43.75% | 10 | 5.83 | 19 | 1.56 | 0.16 | 0.1 Low | Leading(+) | Leading | (+) | Rising | Emerging Strength |
| 331 Small electrical appliance industry | -9.03% | 0 | 0 | na | - | - | na | 0.04 | - | 0 - | Lagging(-) | #VALUE! | (0) | | |
| 332 Major appliance industry (electric and non-electric) | 2.00% | 0 | 0 | na | - | - | na | 0.07 | - | 0 - | Lagging(+) | #VALUE! | (0) | | |
| 333 Electric lighting industries | 21.22% | 0 | 0 | na | - | - | na | 0.06 | - | 0 - | Leading(+) | #VALUE! | (0) | | |
| 334 Record player, radio and television receiver industry | -50.90% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Lagging(-) | #VALUE! | (0) | | |
| 335 Communication and other electronic equipment industries | 43.55% | 50 | 55 | 10.00% | 6 | 15.51 | -17 | 0.78 | 0.08 | 0.1 Low | Leading(+) | Lagging | (+) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 336 Office, store and business machine industries | -8.24% | 10 | 25 | 150.00% | 1 | -2.08 | 16 | 0.21 | 0.04 | 0.16 Low | Lagging(-) | Leading | (+) | Moderate | Prospects limited by weak base and external trends |
| 337 Electrical industrial equipment industries | 5.49% | 15 | 15 | 0.00% | 2 | -1.06 | -1 | 0.20 | 0.02 | 0.1 Low | Lagging(+) | Lagging | (0) | Marginal | Prospects limited due to weak base and declining local competitiveness |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | Carvalho Classification | Industry Targeting Classification |
|---|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|-------------------------|--|
| 338 Communications and energy wire and cable industry | 109.99% | 0 | 10 | na | - | - | na | 0.13 | 0.01 | 0.1 Low | Leading(+) | #VALUE! (+) | | |
| 339 Other electrical products industries | -28.62% | 0 | 10 | na | - | - | na | 0.06 | 0.01 | 0.23 Low | Lagging(-) | #VALUE! (+) | | |
| Major Group 35 - Non-metallic mineral products industries | 1.68% | 260 | 170 | -34.62% | 33 | -28.20 | -94 | 0.39 | 0.24 | 0.61 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 351 Clay products industries | 16.07% | 10 | 0 | -100.00% | 1 | 0.35 | -12 | 0.04 | - | 0 - | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 352 Hydraulic cement industry | -10.53% | 15 | 0 | -100.00% | 2 | -3.46 | -13 | 0.02 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 354 Concrete products industries | 9.10% | 20 | 45 | 125.00% | 3 | -0.69 | 23 | 0.07 | 0.06 | 0.96 Med. | Lagging(+) | Lagging (+) | Transitional | Current Strength |
| 355 Ready-mix concrete industry | 28.69% | 140 | 75 | -46.43% | 18 | 22.62 | -105 | 0.06 | 0.11 | 1.88 High | Leading(+) | Lagging (-) | Promising | High priority retention target |
| 356 Glass and glass products industries | -13.74% | 10 | 10 | 0.00% | 1 | -2.63 | 1 | 0.10 | 0.01 | 0.13 Low | Lagging(-) | Leading (0) | Moderate | Prospects limited by weak base and external trends |
| 357 Abrasives industry | -34.44% | 10 | 0 | -100.00% | 1 | -4.70 | -7 | 0.02 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 358 Lime industry | -54.72% | 0 | 0 | na | - | - | na | 0.00 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 359 Other non-metallic mineral products industries | 16.55% | 70 | 40 | -42.86% | 9 | 2.81 | -42 | 0.09 | 0.06 | 0.64 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Major Group 36 - Refined petroleum and coal products industries | -23.29% | 15 | 0 | -100.00% | 2 | -5.37 | -12 | 0.08 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 361 Refined petroleum products industries | -20.68% | 15 | 0 | -100.00% | 2 | -4.98 | -12 | 0.08 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 369 Other petroleum and coal products industries | -48.28% | 0 | 10 | na | - | - | na | 0.01 | 0.01 | 2.7 High | Lagging(-) | #VALUE! (+) | | |
| Major Group 37 - Chemical and chemical products industries | -5.78% | 150 | 95 | -36.67% | 19 | -27.47 | -46 | 0.77 | 0.13 | 0.17 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 371 Industrial chemicals industries, n.e.c. | -17.26% | 50 | 15 | -70.00% | 6 | -14.90 | -26 | 0.14 | 0.02 | 0.15 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 372 Agricultural chemical industries | -31.01% | 0 | 0 | na | - | - | na | 0.02 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 373 Plastic and synthetic resin industry | 2.70% | 10 | 0 | -100.00% | 1 | -0.98 | -10 | 0.07 | - | 0 - | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness local competitiveness |
| 374 Pharmaceutical and medicine industry | 9.02% | 30 | 15 | -50.00% | 4 | -1.05 | -18 | 0.24 | 0.02 | 0.09 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 375 Paint and varnish industry | -9.13% | 0 | 0 | na | - | - | na | 0.07 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 376 Soap and cleaning compounds industry | -23.59% | 0 | 0 | na | - | - | na | 0.06 | - | 0 - | Lagging(-) | #VALUE! (0) | | |
| 377 Toilet preparations industry | 4.62% | 10 | 0 | -100.00% | 1 | -0.79 | -10 | 0.06 | - | 0 - | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 379 Other chemical products industries | -6.68% | 55 | 65 | 18.18% | 7 | -10.57 | 14 | 0.12 | 0.09 | 0.74 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| Major Group 39 - Other manufacturing industries | 13.35% | 60 | 125 | 108.33% | 8 | 0.49 | 57 | 0.83 | 0.18 | 0.21 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 391 Scientific and professional equipment industries | 1.27% | 15 | 30 | 100.00% | 2 | -1.69 | 15 | 0.24 | 0.04 | 0.17 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 392 Jewellery and precious metal industries | -12.59% | 10 | 0 | -100.00% | 1 | -2.51 | -9 | 0.05 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 393 Sporting goods and toy industries | -7.00% | 10 | 10 | 0.00% | 1 | -1.95 | 1 | 0.08 | 0.01 | 0.17 Low | Lagging(-) | Leading (0) | Moderate | Prospects limited by weak base and external trends |
| 397 Sign and display industry | 16.59% | 20 | 45 | 125.00% | 3 | 0.81 | 22 | 0.11 | 0.06 | 0.56 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 399 Other manufactured products industries | 36.94% | 25 | 45 | 80.00% | 3 | 6.10 | 11 | 0.34 | 0.06 | 0.18 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| Division F - Construction industries | 29.93% | 4,040 | 3,990 | -1.24% | 506 | 702.99 | -1,259 | 5.81 | 5.67 | 0.97 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| Major Group 40 - Building, developing and general contracting industries | 7.37% | 885 | 870 | -1.69% | 111 | -45.63 | -80 | 1.21 | 1.24 | 1.02 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 401 Residential building and development | 7.98% | 780 | 690 | -11.54% | 98 | -35.51 | -152 | 1.01 | 0.98 | 0.97 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 402 Non-residential building and development | 4.42% | 100 | 180 | 80.00% | 13 | -8.11 | 76 | 0.20 | 0.26 | 1.28 High | Lagging(+) | Leading (+) | Evolving | Current Strength |
| Major Group 41 - Industrial and heavy (engineering) construction industries | 27.11% | 730 | 660 | -9.59% | 91 | 106.41 | -268 | 0.41 | 0.94 | 2.29 High | Leading(+) | Lagging (-) | Promising | High priority retention target |
| 411 Industrial construction (other than buildings) | 9.60% | 195 | 80 | -58.97% | 24 | -5.71 | -134 | 0.04 | 0.11 | 2.77 High | Lagging(+) | Lagging (-) | Challenging | High priority retention target |
| 412 Highway and heavy construction | 29.34% | 535 | 580 | 8.41% | 67 | 89.91 | -112 | 0.37 | 0.82 | 2.23 High | Leading(+) | Lagging (+) | Promising | High priority retention target |
| Major Group 42 - Trade contracting industries | 37.60% | 2,355 | 2,385 | 1.27% | 295 | 590.47 | -856 | 4.05 | 3.39 | 0.83 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target |
| 421 Site work | 23.10% | 380 | 295 | -22.37% | 48 | 40.17 | -173 | 0.62 | 0.42 | 0.67 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 422 Structural and related work | 79.29% | 110 | 245 | 122.73% | 14 | 73.43 | 48 | 0.38 | 0.35 | 0.92 Med. | Leading(+) | Leading (+) | Accelerating | Current Strength |
| 423 Exterior close-in work | 40.67% | 355 | 320 | -9.86% | 44 | 99.89 | -179 | 0.55 | 0.45 | 0.82 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| 424 Plumbing, heating and air conditioning, mechanical work | 33.14% | 545 | 425 | -22.02% | 68 | 112.31 | -301 | 0.63 | 0.60 | 0.95 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| 425 Mechanical specialty work | 9.46% | 150 | 105 | -30.00% | 19 | -4.61 | -59 | 0.13 | 0.15 | 1.14 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 426 Electrical work | 55.48% | 355 | 355 | 0.00% | 44 | 152.48 | -197 | 0.62 | 0.50 | 0.81 Med. | Leading(+) | Lagging (0) | Yielding | High priority retention target |
| 427 Interior and finishing work | 23.61% | 385 | 485 | 25.97% | 48 | 42.64 | 9 | 0.89 | 0.69 | 0.77 Med. | Leading(+) | Leading (+) | Accelerating | Current Strength |
| 429 Other trade work | 84.59% | 65 | 160 | 146.15% | 8 | 46.84 | 40 | 0.23 | 0.23 | 1 Med. | Leading(+) | Leading (+) | Accelerating | Current Strength |
| Major Group 44 - Service industries incidental to construction | 75.59% | 70 | 75 | 7.14% | 9 | 44.14 | -48 | 0.14 | 0.11 | 0.74 Low | Leading(+) | Lagging (+) | Modest | Prospects limited due to weak base and declining local competitiveness |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | Carvalho Classification | Industry Targeting Classification |
|---|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|-------------------------|--|
| 441 Project management, construction | 143.01% | 20 | 40 | 100.00% | 3 | 26.10 | -9 | 0.06 | 0.06 | 0.95 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target |
| 449 Other services incidental to construction | 46.85% | 55 | 35 | -36.36% | 7 | 18.88 | -46 | 0.08 | 0.05 | 0.59 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Division G - Transportation and storage industries | 17.11% | 3,140 | 3,280 | 4.46% | 393 | 143.76 | -397 | 3.85 | 4.66 | 1.21 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target |
| Major Group 45 - Transportation industries | 17.18% | 3,110 | 3,275 | 5.31% | 390 | 144.46 | -369 | 3.67 | 4.65 | 1.26 High | Leading(+) | Lagging (+) | Promising | High priority retention target |
| 451 Air transport industries | 18.35% | 80 | 90 | 12.50% | 10 | 4.65 | -5 | 0.37 | 0.13 | 0.34 Low | Leading(+) | Lagging (+) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 452 Service industries incidental to air transport | 60.95% | 85 | 45 | -47.06% | 11 | 41.16 | -92 | 0.14 | 0.06 | 0.45 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 453 Railway transport and related service industries | -10.67% | 855 | 700 | -18.13% | 107 | -198.33 | -64 | 0.21 | 0.99 | 4.84 High | Lagging(-) | Lagging (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 454 Water transport industries | 1.61% | 0 | 0 | na | - | - | na | 0.04 | - | 0 - | Lagging(+) | #VALUE! | (0) | |
| 455 Service industries incidental to water transport | -4.22% | 0 | 10 | - | na | - | na | 0.03 | 0.01 | 0.51 Low | Lagging(-) | #VALUE! | (+) | |
| 456 Truck transport industries | 26.99% | 1,120 | 1,255 | 12.05% | 140 | 161.91 | -167 | 1.59 | 1.78 | 1.11 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target |
| 457 Public passenger transit systems industries | 2.36% | 620 | 690 | 11.29% | 78 | -63.07 | 55 | 0.67 | 0.98 | 1.46 High | Leading(+) | Lagging (+) | Evolving | Current Strength |
| 458 Other transportation industries | 15.94% | 185 | 300 | 62.16% | 23 | 6.31 | 86 | 0.30 | 0.43 | 1.43 High | Leading(+) | Leading (+) | Driving | Current Strength |
| 459 Other service industries incidental to transportation | 21.51% | 165 | 180 | 9.09% | 21 | 14.82 | -20 | 0.33 | 0.28 | 0.77 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target |
| Major Group 46 - Pipeline transport industries | -39.90% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Lagging(-) | #VALUE! | (0) | |
| 461 Pipeline transport industries | -39.90% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Lagging(-) | #VALUE! | (0) | |
| Major Group 47 - Storage and warehousing industries | 22.82% | 30 | 0 | -100.00% | 4 | 3.09 | -37 | 0.17 | - | 0 - | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 471 Grain elevator industry | -30.11% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Lagging(-) | #VALUE! | (0) | |
| 479 Other storage and warehousing industries | 29.86% | 30 | 10 | -66.67% | 4 | 5.20 | -29 | 0.16 | 0.01 | 0.08 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Division H - Communication and other utility industries | 3.67% | 2,245 | 1,785 | -20.49% | 281 | -198.90 | -542 | 3.02 | 2.54 | 0.84 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| Major Group 48 - Communication industries | 3.97% | 1,645 | 1,225 | -25.53% | 206 | -140.85 | -485 | 2.05 | 1.74 | 0.84 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 481 Telecommunication broadcasting industries | 8.34% | 470 | 410 | -12.77% | 59 | -19.68 | -99 | 0.38 | 0.58 | 1.54 High | Lagging(+) | Lagging (-) | Challenging | High priority retention target |
| 482 Telecommunication carriers industry | 3.08% | 575 | 405 | -29.57% | 72 | -54.35 | -188 | 0.74 | 0.58 | 0.77 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 483 Other telecommunication industries | -54.52% | 10 | 0 | -100.00% | 1 | -6.70 | -5 | 0.01 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| 484 Postal and courier service industries | 4.95% | 585 | 415 | -29.06% | 73 | -44.34 | -199 | 0.92 | 0.59 | 0.63 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| Major Group 49 - Other utility industries | 3.04% | 600 | 560 | -6.67% | 75 | -56.93 | -58 | 0.96 | 0.80 | 0.82 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 491 Electric power systems industry | 5.08% | 345 | 315 | -8.70% | 43 | -25.71 | -48 | 0.60 | 0.45 | 0.74 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 492 Gas distribution systems industry | -15.52% | 110 | 80 | -27.27% | 14 | -30.86 | -13 | 0.11 | 0.11 | 1.07 Med. | Lagging(-) | Lagging (-) | Vulnerable | Prospects limited by external trends & declining competitiveness |
| 493 Water systems industry | 33.19% | 45 | 75 | 66.67% | 6 | 9.30 | 15 | 0.08 | 0.11 | 1.28 High | Leading(+) | Leading (+) | Driving | Current Strength |
| 499 Other utility industries, n.e.c. | -1.01% | 100 | 90 | -10.00% | 13 | -13.54 | -9 | 0.17 | 0.13 | 0.74 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| Division I - Wholesale trade industries | 18.20% | 3,140 | 3,040 | -3.18% | 393 | 178.11 | -672 | 5.47 | 4.32 | 0.78 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| Major Group 50 - Farm products industries, wholesale | 23.84% | 10 | 0 | -100.00% | 1 | 1.13 | -12 | 0.07 | - | 0 - | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 501 Farm products, wholesale | 23.68% | 10 | 0 | -100.00% | 1 | 1.11 | -12 | 0.07 | - | 0 - | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Major Group 51 - Petroleum products industries, wholesale | 0.54% | 75 | 55 | -26.67% | 9 | -8.99 | -20 | 0.11 | 0.08 | 0.68 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 511 Petroleum products, wholesale | 0.62% | 70 | 55 | -21.43% | 9 | -8.34 | -15 | 0.11 | 0.08 | 0.68 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| Major Group 52 - Food, beverage, drug and tobacco industries, wholesale | 32.97% | 400 | 345 | -13.75% | 50 | 81.75 | -187 | 0.83 | 0.49 | 0.59 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 521 Food, wholesale | 18.80% | 350 | 235 | -32.86% | 44 | 21.96 | -181 | 0.50 | 0.33 | 0.66 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 522 Beverages, wholesale | 141.69% | 10 | 30 | 200.00% | 1 | 12.92 | 6 | 0.08 | 0.04 | 0.54 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| 523 Drugs and toilet preparations, wholesale | 63.73% | 50 | 65 | 30.00% | 6 | 25.60 | -17 | 0.24 | 0.09 | 0.38 Low | Leading(+) | Lagging (+) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 524 Tobacco products, wholesale | -55.60% | 0 | 15 | na | - | - | na | 0.01 | 0.02 | 2.11 High | Lagging(-) | #VALUE! | (+) | |
| Major Group 53 - Apparel and dry goods industries, wholesale | 5.25% | 15 | 50 | 233.33% | 2 | -1.09 | 34 | 0.14 | 0.07 | 0.51 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 531 Apparel, wholesale | 12.28% | 20 | 40 | 100.00% | 3 | -0.05 | 18 | 0.11 | 0.06 | 0.51 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 532 Dry goods, wholesale | -15.45% | 0 | 10 | na | - | - | na | 0.03 | 0.01 | 0.5 Low | Lagging(-) | #VALUE! | (+) | |
| Major Group 54 - Household goods industries, wholesale | 6.14% | 0 | 25 | na | - | - | na | 0.16 | 0.04 | 0.22 Low | Lagging(+) | #VALUE! | (+) | |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | | Carvalho Classification | Industry Targeting Classification |
|---|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|-----------------|--|-----------------------------------|
| | | | | | | | | | | | | | | | |
| 541 Electrical and electronic household appliances and parts, wholesale | -5.05% | 10 | 15 | 50.00% | 1 | -1.76 | 6 | 0.07 | 0.02 | 0.3 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends | |
| 542 Household furniture, wholesale | 47.12% | 0 | 0 | na | - | - | na | 0.01 | - | 0 - | Leading(+) | #VALUE! (0) | | | |
| 543 Household furnishings, wholesale | 13.41% | 0 | 0 | na | - | - | na | 0.07 | - | 0 - | Leading(+) | #VALUE! (0) | | | |
| Major Group 55 - Motor vehicle, parts and accessories industries, wholesale | 13.60% | 335 | 295 | -11.94% | 42 | 3.60 | -86 | 0.42 | 0.42 | 0.99 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target | |
| 551 Motor vehicles, wholesale | 57.04% | 90 | 125 | 38.89% | 11 | 40.06 | -16 | 0.18 | 0.18 | 0.98 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target | |
| 552 Motor vehicle parts and accessories, wholesale | -5.59% | 245 | 175 | -28.57% | 31 | -44.40 | -56 | 0.24 | 0.25 | 1.02 Med. | Lagging(-) | Lagging (-) | Vulnerable | Prospects limited by external trends & declining competitiveness | |
| Major Group 56 - Metals, hardware, plumbing, heating and building materials industries, wholesale | 33.08% | 735 | 715 | -2.72% | 92 | 151.01 | -263 | 0.93 | 1.02 | 1.08 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target | |
| 561 Metal and metal products, wholesale | 13.61% | 70 | 65 | -7.14% | 9 | 0.76 | -15 | 0.13 | 0.09 | 0.73 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness | |
| 562 Hardware and plumbing, heating and air conditioning equipment and supplies, wholesale | 11.10% | 210 | 105 | -50.00% | 26 | -3.00 | -128 | 0.22 | 0.15 | 0.68 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness | |
| 563 Lumber and building materials, wholesale | 49.62% | 450 | 540 | 20.00% | 56 | 166.92 | -133 | 0.59 | 0.77 | 1.3 High | Leading(+) | Lagging (+) | Promising | High priority retention target | |
| Major Group 57 - Machinery, equipment and supplies industries, wholesale | 15.78% | 1,215 | 1,215 | 0.00% | 152 | 39.44 | -192 | 1.88 | 1.73 | 0.92 Med. | Leading(+) | Lagging (0) | Yielding | High priority retention target | |
| 571 Farm machinery, equipment and supplies, wholesale | 3.41% | 25 | 0 | -100.00% | 3 | -2.28 | -26 | 0.10 | - | 0 - | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness | |
| 572 Construction, forestry and mining machinery, equipment and supplies, wholesale | 14.32% | 405 | 435 | 7.41% | 51 | 7.25 | -28 | 0.08 | 0.62 | 7.37 Very High | Leading(+) | Lagging (+) | Promising | High priority retention target | |
| 573 Industrial machinery, equipment and supplies, wholesale | 30.15% | 275 | 255 | -7.27% | 34 | 48.46 | -103 | 0.31 | 0.36 | 1.16 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target | |
| 574 Electrical and electronic machinery, equipment and supplies, wholesale | 18.17% | 285 | 305 | 7.02% | 36 | 16.08 | -32 | 0.85 | 0.43 | 0.51 Low | Leading(+) | Lagging (+) | Modest | Prospects limited due to weak base and declining local competitiveness | |
| 579 Other machinery, equipment and supplies, wholesale | 8.06% | 225 | 220 | -2.22% | 28 | -10.07 | -23 | 0.53 | 0.31 | 0.58 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness | |
| Major Group 59 - Other products industries, wholesale | 8.02% | 365 | 345 | -5.48% | 46 | -16.45 | -49 | 0.93 | 0.49 | 0.52 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness | |
| 591 Waste materials, wholesale | -13.00% | 145 | 80 | -44.83% | 18 | -37.02 | -46 | 0.15 | 0.11 | 0.78 Med. | Lagging(-) | Lagging (-) | Vulnerable | Prospects limited due to weak base and declining local competitiveness | |
| 592 Paper and paper products, wholesale | 58.75% | 55 | 100 | 81.82% | 7 | 25.42 | 13 | 0.16 | 0.14 | 0.88 Med. | Leading(+) | Lagging (+) | Accelerating | Current Strength | |
| 593 Agricultural supplies, wholesale | 23.66% | 0 | 20 | na | - | - | na | 0.08 | 0.03 | 0.35 Low | Leading(+) | #VALUE! (+) | | | |
| 594 Toys, amusement and sporting goods, wholesale | 6.72% | 20 | 10 | -50.00% | 3 | -1.16 | -11 | 0.06 | 0.01 | 0.22 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness | |
| 595 Photographic equipment and musical instruments and supplies, wholesale | -18.48% | 10 | 0 | -100.00% | 1 | -3.10 | -8 | 0.03 | - | 0 - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall | |
| 596 Jewellery and watches, wholesale | 0.00% | 10 | 0 | -100.00% | 1 | -1.25 | -10 | 0.03 | - | 0 - | Lagging(0) | Lagging (-) | Marginal | | |
| 597 Industrial and household chemicals, wholesale | 19.12% | 45 | 25 | -44.44% | 6 | 2.97 | -29 | 0.09 | 0.04 | 0.38 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness | |
| 598 General merchandise, wholesale | 50.34% | 10 | 55 | 450.00% | 1 | 3.78 | 40 | 0.06 | 0.08 | 1.32 High | Leading(+) | Leading (+) | Driving | Current Strength | |
| 599 Other products, n.e.c., wholesale | -5.17% | 10 | 65 | 550.00% | 1 | -1.77 | 56 | 0.26 | 0.09 | 0.34 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends | |
| Division J - Retail trade industries | 8.52% | 75 | 10,910 | 14446.67% | 9 | -3.01 | 10,829 | 11.79 | 15.50 | 1.31 High | Lagging(+) | Leading (+) | Evolving | Current Strength | |
| Major Group 60 - Food, beverage and drug industries, retail | 7.89% | 10,940 | 3,010 | -72.49% | 1,371 | -507.46 | -8,793 | 3.42 | 4.28 | 1.24 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target | |
| 601 Food stores | 7.00% | 3,395 | 2,245 | -33.87% | 425 | -187.59 | -1,388 | 2.56 | 3.19 | 1.24 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target | |
| 602 Liquor, wine and beer stores | 14.96% | 2,690 | 200 | -92.57% | 337 | 65.47 | -2,893 | 0.18 | 0.28 | 1.57 High | Lagging(+) | Lagging (-) | Promising | High priority retention target | |
| 603 Prescription drugs and patent medicine stores | 9.48% | 110 | 560 | 409.09% | 14 | -3.35 | 440 | 0.68 | 0.80 | 1.16 Med. | Lagging(+) | Leading (+) | Transitional | Current Strength | |
| Major Group 61 - Shoe, apparel, fabric and yarn industries, retail | 11.19% | 595 | 755 | 26.89% | 75 | -7.98 | 93 | 1.03 | 1.07 | 1.04 Med. | Lagging(+) | Leading (+) | Transitional | Current Strength | |
| 611 Shoe stores | 10.59% | 725 | 155 | -78.62% | 91 | -14.08 | -647 | 0.13 | 0.22 | 1.67 High | Lagging(+) | Lagging (-) | Challenging | High priority retention target | |
| 612 Men's clothing stores | -13.78% | 160 | 50 | -68.75% | 20 | -42.10 | -88 | 0.08 | 0.07 | 0.85 Med. | Lagging(-) | Lagging (-) | Vulnerable | Prospects limited by external trends & declining competitiveness | |
| 613 Women's clothing stores | -1.38% | 100 | 220 | 120.00% | 13 | -19.91 | 121 | 0.32 | 0.31 | 0.98 Med. | Lagging(-) | Leading (+) | Transitional | Prospects limited by external trends | |
| 614 Clothing stores, n.e.c. | 31.90% | 240 | 305 | 27.08% | 30 | 46.49 | -12 | 0.45 | 0.43 | 0.97 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target | |
| 615 Fabric and yarn stores | 1.45% | 185 | 30 | -83.78% | 23 | -20.49 | -158 | 0.05 | 0.04 | 0.87 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target | |
| Major Group 62 - Household furniture, appliances and furnishings industries, retail | 14.97% | 40 | 615 | 1437.50% | 5 | 0.98 | 569 | 0.71 | 0.87 | 1.22 Med. | Leading(+) | Leading (+) | Accelerating | Current Strength | |
| 621 Household furniture stores | 17.38% | 610 | 240 | -60.66% | 76 | 29.57 | -476 | 0.26 | 0.34 | 1.32 High | Leading(+) | Lagging (-) | Promising | High priority retention target | |
| 622 Appliance, television, radio and stereo stores | 12.38% | 275 | 265 | -3.64% | 34 | -0.41 | -44 | 0.27 | 0.38 | 1.39 High | Lagging(+) | Lagging (-) | Challenging | High priority retention target | |
| 623 Household furnishings stores | 15.62% | 190 | 110 | -42.11% | 24 | 5.88 | -110 | 0.18 | 0.16 | 0.85 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target | |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | Carvalho Classification | Industry Targeting Classification |
|---|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|-------------------------|--|
| Major Group 63 - Automotive vehicles, parts and accessories industries, sales and service | 8.64% | 145 | 2,390 | 1548.28% | 18 | -5.65 | 2,232 | 2.59 | 3.40 | 1.31 High | Lagging(+) | Leading (+) | Evolving | Current Strength |
| 631 Automobile dealers | 11.80% | 2,815 | 770 | -72.65% | 353 | -20.67 | -2,377 | 0.82 | 1.09 | 1.34 High | Lagging(-) | Lagging (-) | Challenging | High priority retention target |
| 632 Recreational vehicle dealers | 29.08% | 855 | 120 | -85.96% | 107 | 141.51 | -984 | 0.08 | 0.17 | 2.07 High | Leading(+) | Lagging (-) | Promising | High priority retention target |
| 633 Gasoline service stations | -11.34% | 120 | 400 | 233.33% | 15 | -28.64 | 294 | 0.34 | 0.57 | 1.65 High | Lagging(-) | Leading (+) | Evolving | Prospects limited by external trends |
| 634 Automotive parts and accessories stores | 15.65% | 600 | 390 | -35.00% | 75 | 18.69 | -304 | 0.40 | 0.55 | 1.39 High | Leading(+) | Lagging (-) | Promising | High priority retention target |
| 635 Motor vehicle repair shops | 10.39% | 480 | 650 | 35.42% | 60 | -10.29 | 120 | 0.83 | 0.92 | 1.1 Med. | Lagging(+) | Leading (+) | Transitional | Current Strength |
| 639 Other motor vehicle services | 12.56% | 640 | 60 | -90.63% | 80 | 0.22 | -660 | 0.11 | 0.09 | 0.74 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Major Group 64 - General retail merchandising industries | 0.53% | 110 | 1,295 | 1077.27% | 14 | -13.20 | 1,184 | 1.45 | 1.84 | 1.26 High | Lagging(+) | Leading (+) | Evolving | Current Strength |
| 641 General merchandise stores | 0.54% | 1,375 | 1,295 | -5.82% | 172 | -164.88 | -87 | 1.45 | 1.84 | 1.26 High | Lagging(+) | Lagging (-) | Challenging | High priority retention target |
| Major Group 65 - Other retail store industries | 8.16% | 1,380 | 1,345 | -2.54% | 173 | -60.36 | -148 | 2.05 | 1.91 | 0.93 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 651 Book and stationery stores | 9.19% | 1,585 | 130 | -91.80% | 199 | -52.91 | -1,601 | 0.20 | 0.18 | 0.93 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| 652 Florists, lawn and garden centres | 7.49% | 100 | 100 | 0.00% | 13 | -5.04 | -7 | 0.20 | 0.14 | 0.71 Low | Lagging(+) | Lagging (0) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 653 Hardware, paint, glass and wallpaper stores | -18.75% | 120 | 190 | 58.33% | 15 | -37.54 | 93 | 0.18 | 0.27 | 1.52 High | Lagging(-) | Leading (+) | Evolving | Prospects limited by external trends |
| 654 Sporting goods and bicycle shops | 19.66% | 205 | 195 | -4.88% | 26 | 14.62 | -50 | 0.24 | 0.28 | 1.15 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| 655 Musical instrument and record stores | 0.42% | 115 | 30 | -73.91% | 14 | -13.93 | -85 | 0.08 | 0.04 | 0.5 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 656 Jewellery stores and watch and jewellery repair shops | 12.89% | 110 | 105 | -4.55% | 14 | 0.40 | -19 | 0.15 | 0.15 | 1 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| 657 Camera and photographic supply stores | 41.97% | 115 | 25 | -78.26% | 14 | 33.85 | -138 | 0.08 | 0.04 | 0.46 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 658 Toy, hobby, novelty and souvenir stores | 3.47% | 45 | 130 | 188.89% | 6 | -4.08 | 83 | 0.27 | 0.18 | 0.68 Low | Lagging(+) | Leading (+) | Moderate | Emerging Strength |
| 659 Other retail stores | 13.14% | 240 | 435 | 81.25% | 30 | 1.48 | 163 | 0.66 | 0.62 | 0.93 Med. | Leading(+) | Leading (+) | Accelerating | Current Strength |
| Major Group 69 - Non-store retail industries | 26.21% | 540 | 1,490 | 175.93% | 68 | 73.88 | 808 | 0.54 | 2.12 | 3.95 High | Leading(+) | Leading (+) | Driving | Current Strength |
| 691 Vending machine operators | -5.45% | 440 | 40 | -90.91% | 55 | -79.11 | -376 | 0.03 | 0.06 | 1.87 High | Lagging(-) | Lagging (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 692 Direct sellers | 28.78% | 45 | 1,450 | 3122.22% | 6 | 7.31 | 1,392 | 0.51 | 2.08 | 4.07 High | Leading(+) | Leading (+) | Driving | Current Strength |
| Division K - Finance and insurance industries | 17.55% | 395 | 1,575 | 298.73% | 49 | 19.81 | 1,111 | 4.56 | 2.24 | 0.49 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| Major Group 70 - Deposit accepting intermediary industries | 1.80% | 1,910 | 800 | -58.12% | 239 | -204.89 | -1,144 | 2.10 | 1.14 | 0.54 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 701-709 Deposit accepting intermediary industries | 1.81% | 995 | 800 | -19.60% | 125 | -106.69 | -213 | 2.10 | 1.14 | 0.54 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| Major Group 71 - Consumer and business financing intermediary industries | 51.84% | 995 | 100 | -89.95% | 125 | 391.10 | -1,411 | 0.26 | 0.14 | 0.55 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 711-712 Consumer and business financing intermediary industries | 51.89% | 135 | 100 | -25.93% | 17 | 53.13 | -105 | 0.26 | 0.14 | 0.55 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Major Group 72 - Investment intermediary industries | 61.46% | 140 | 75 | -46.43% | 18 | 68.51 | -151 | 0.54 | 0.11 | 0.19 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 721-729 Investment intermediary industries | 61.46% | 95 | 75 | -21.05% | 12 | 46.49 | -78 | 0.54 | 0.11 | 0.19 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| Major Group 73 - Insurance industries | -0.55% | 95 | 340 | 257.89% | 12 | -12.43 | 246 | 0.95 | 0.48 | 0.5 Low | Lagging(-) | Leading (+) | Moderate | Prospects limited by weak base and external trends |
| 731-733 Insurance industries | -0.56% | 560 | 340 | -39.29% | 70 | -73.31 | -217 | 0.95 | 0.48 | 0.5 Low | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| Major Group 74 - Other financial intermediary industries | 98.64% | 560 | 255 | -54.46% | 70 | 482.24 | -857 | 0.72 | 0.36 | 0.5 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 741-749 Other financial intermediary industries | 98.67% | 120 | 255 | 112.50% | 15 | 103.36 | 17 | 0.72 | 0.36 | 0.5 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| Division L - Real estate operator and insurance agent industries | 4.65% | 125 | 1,050 | 740.00% | 16 | -9.85 | 919 | 1.97 | 1.49 | 0.75 Med. | Lagging(+) | Leading (+) | Transitional | Current Strength |
| Major Group 75 - Real estate operator industries (except developers) | 7.87% | 1,325 | 330 | -75.09% | 166 | -61.71 | -1,099 | 0.74 | 0.47 | 0.62 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 751 Operators of buildings and dwellings | 8.22% | 450 | 325 | -27.78% | 56 | -19.39 | -162 | 0.73 | 0.46 | 0.62 Low | Lagging(+) | Lagging (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 759 Other real estate operators | -12.60% | 450 | 0 | -100.00% | 56 | -113.08 | -393 | 0.01 | 0 | - | Lagging(-) | Lagging (-) | Marginal | Prospects limited overall |
| Major Group 76 - Insurance and real estate agent industries | 2.78% | 0 | 720 | na | - | - | na | 1.23 | 1.02 | 0.83 Med. | Lagging(+) | #VALUE! | (+) | |
| 761 Insurance and real estate agencies | 2.78% | 875 | 715 | -18.29% | 110 | -85.34 | -184 | 1.23 | 1.02 | 0.82 Med. | Lagging(+) | Lagging (-) | Vulnerable | High priority retention target |
| Division M - Business service industries | 41.68% | 875 | 4,205 | 380.57% | 110 | 255.08 | 2,965 | 9.60 | 5.97 | 0.62 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |
| Major Group 77 - Business service industries | 41.68% | 2,770 | 4,205 | 51.81% | 347 | 807.59 | 280 | 9.60 | 5.97 | 0.62 Low | Leading(+) | Leading (+) | Rising | Emerging Strength |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | | Carvalho Classification | Industry Targeting Classification |
|--|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|------------|-------------------------|--|
| | | | | | | | | | | | | | | | |
| 771 Employment agencies and personnel suppliers | 23.01% | 2,770 | 160 | -94.22% | 347 | 290.23 | -3,247 | 0.68 | 0.23 | 0.33 Low | Leading(+) | Lagging | (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 772 Computer and related services | 121.57% | 215 | 340 | 58.14% | 27 | 234.44 | -136 | 2.61 | 0.48 | 0.18 Low | Leading(+) | Lagging | (+) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 773 Accounting and bookkeeping services | 22.71% | 215 | 465 | 116.28% | 27 | 21.89 | 201 | 0.86 | 0.66 | 0.77 Med. | Leading(+) | Leading | (+) | Accelerating | Current Strength |
| 774 Advertising services | 33.85% | 395 | 120 | -69.62% | 49 | 84.20 | -409 | 0.81 | 0.17 | 0.2 Low | Leading(+) | Lagging | (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 775 Architectural, engineering and other scientific and technical services | 32.20% | 110 | 735 | 568.18% | 14 | 21.63 | 590 | 1.34 | 1.04 | 0.77 Med. | Leading(+) | Leading | (+) | Accelerating | Current Strength |
| 776 Offices of lawyers and notaries | 6.94% | 685 | 460 | -32.85% | 86 | -38.29 | -273 | 0.89 | 0.65 | 0.73 Low | Lagging(+) | Lagging | (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 777 Management consulting services | 5.02% | 455 | 145 | -68.13% | 57 | -34.18 | -333 | 0.68 | 0.21 | 0.3 Low | Lagging(+) | Lagging | (-) | Marginal | Prospects limited due to weak base and declining local competitiveness |
| 779 Other business services | 38.93% | 185 | 1,780 | 862.16% | 23 | 48.85 | 1,523 | 1.73 | 2.53 | 1.46 High | Leading(+) | Leading | (+) | Driving | Current Strength |
| Division N - Government service industries | -0.06% | 515 | 5,630 | 993.20% | 65 | -64.86 | 5,115 | 5.09 | 8.00 | 1.57 High | Lagging(-) | Leading | (+) | Evolving | Prospects limited by external trends |
| Major Group 81 - Federal government service industries | 0.26% | 5,590 | 2,640 | -52.77% | 700 | -686.12 | -2,964 | 2.30 | 3.75 | 1.63 High | Lagging(+) | Lagging | (-) | Challenging | High priority retention target |
| 811 Defence services | -10.76% | 2,375 | 45 | -98.11% | 298 | -553.24 | -2,074 | 0.51 | 0.06 | 0.12 Low | Lagging(-) | Lagging | (-) | Marginal | Prospects limited overall |
| 812-817 Other federal government service industries | 3.88% | 135 | 2,595 | 1822.22% | 17 | -11.68 | 2,455 | 1.79 | 3.69 | 2.05 High | Lagging(+) | Leading | (+) | Evolving | Current Strength |
| Major Group 82 - Provincial and territorial government service industries | -6.83% | 2,240 | 1,400 | -37.50% | 281 | -433.70 | -687 | 1.05 | 1.99 | 1.89 High | Lagging(-) | Lagging | (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 822-827 Provincial and territorial government service industries | -6.83% | 1,520 | 1,400 | -7.89% | 190 | -294.29 | -16 | 1.05 | 1.99 | 1.89 High | Lagging(-) | Lagging | (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| Major Group 83 - Local government service industries | 3.72% | 1,520 | 1,585 | 4.28% | 190 | -133.91 | 8 | 1.72 | 2.25 | 1.31 High | Lagging(+) | Leading | (+) | Evolving | Current Strength |
| 832-837 Local government service industries | 3.71% | 1,695 | 1,590 | -6.19% | 212 | -149.42 | -168 | 1.72 | 2.26 | 1.31 High | Lagging(+) | Lagging | (-) | Challenging | High priority retention target |
| Major Group 84 - International and other extra-territorial government service industries | 35.27% | 1,700 | 0 | -100.00% | 213 | 386.51 | -2,300 | 0.02 | -0 | - | Leading(+) | Lagging | (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 841 International and other extra-territorial agencies | 35.75% | 0 | 0 | na | - | - | na | 0.02 | -0 | - | Leading(+) | #VALUE! | (0) | | |
| Division O - Educational service industries | 6.51% | 0 | 6,050 | na | - | - | na | 6.60 | 8.59 | 1.3 High | Lagging(+) | #VALUE! | (+) | | |
| Major Group 85 - Educational service industries | 6.51% | 5,970 | 6,050 | 1.34% | 748 | -359.43 | -309 | 6.60 | 8.59 | 1.3 High | Lagging(+) | Lagging | (+) | Challenging | High priority retention target |
| 851 Elementary and secondary education | 6.17% | 5,965 | 3,755 | -37.05% | 747 | -379.09 | -2,578 | 4.42 | 5.33 | 1.2 Med. | Lagging(+) | Lagging | (-) | Vulnerable | High priority retention target |
| 852 Post-secondary non-university education | 6.30% | 3,670 | 940 | -74.39% | 460 | -228.59 | -2,961 | 0.67 | 1.34 | 2 High | Lagging(+) | Lagging | (-) | Challenging | High priority retention target |
| 853 University education | 5.34% | 1,025 | 905 | -11.71% | 128 | -73.74 | -175 | 1.02 | 1.29 | 1.25 High | Lagging(+) | Lagging | (-) | Challenging | High priority retention target |
| 854 Library services | 14.60% | 925 | 170 | -81.62% | 116 | 19.19 | -890 | 0.21 | 0.24 | 1.14 Med. | Leading(+) | Lagging | (-) | Yielding | High priority retention target |
| 855 Museums and archives | 3.65% | 70 | 160 | 128.57% | 9 | -6.22 | 87 | 0.09 | 0.23 | 2.47 High | Lagging(+) | Leading | (+) | Evolving | Current Strength |
| 859 Other educational services | 15.51% | 145 | 115 | -20.69% | 18 | 4.32 | -52 | 0.18 | 0.16 | 0.88 Med. | Leading(+) | Lagging | (-) | Yielding | High priority retention target |
| Division P - Health and social service industries | 10.80% | 125 | 8,855 | 6984.00% | 16 | -2.16 | 8,717 | 9.58 | 12.58 | 1.31 High | Lagging(+) | Leading | (+) | Evolving | Current Strength |
| Major Group 86 - Health and social service industries | 10.80% | 8,500 | 8,855 | 4.18% | 1,065 | -147.16 | -563 | 9.58 | 12.58 | 1.31 High | Lagging(+) | Lagging | (+) | Challenging | High priority retention target |
| 861 Hospitals | -0.69% | 8,500 | 2,850 | -66.47% | 1,065 | -1,124.06 | -5,591 | 2.80 | 4.05 | 1.44 High | Lagging(-) | Lagging | (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 862 Other institutional health and social services | 7.20% | 3,160 | 1,285 | -59.34% | 396 | -168.36 | -2,103 | 1.56 | 1.83 | 1.16 Med. | Lagging(+) | Lagging | (-) | Vulnerable | High priority retention target |
| 863 Non-institutional health services | 85.45% | 1,180 | 860 | -27.12% | 148 | 860.46 | -1,328 | 0.71 | 1.22 | 1.71 High | Leading(+) | Lagging | (-) | Promising | High priority retention target |
| 864 Non-institutional social services | 27.61% | 310 | 1,780 | 474.19% | 39 | 46.75 | 1,384 | 2.24 | 2.53 | 1.13 Med. | Leading(+) | Leading | (+) | Accelerating | Current Strength |
| 865 Offices of physicians, surgeons and dentists, private practice | 6.93% | 1,660 | 965 | -41.87% | 208 | -92.95 | -810 | 1.29 | 1.37 | 1.06 Med. | Lagging(+) | Lagging | (-) | Vulnerable | High priority retention target |
| 866 Offices of other health practitioners | 20.03% | 1,010 | 565 | -44.06% | 127 | 75.72 | -647 | 0.46 | 0.80 | 1.74 High | Leading(+) | Lagging | (-) | Promising | High priority retention target |
| 867 Offices of social services practitioners | 19.59% | 480 | 0 | -100.00% | 60 | 33.88 | -574 | 0.05 | -0 | - | Leading(+) | Lagging | (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 868 Medical and other health laboratories | 3.51% | 25 | 265 | 960.00% | 3 | -2.26 | 239 | 0.22 | 0.38 | 1.71 High | Lagging(+) | Leading | (+) | Evolving | Current Strength |
| 869 Health and social service associations and agencies | -36.49% | 210 | 285 | 35.71% | 26 | -102.93 | 152 | 0.24 | 0.40 | 1.66 High | Lagging(-) | Leading | (+) | Evolving | Prospects limited by external trends |
| Division Q - Accommodation, food and beverage service industries | 12.14% | 460 | 4,905 | 966.30% | 58 | -1.80 | 4,389 | 6.24 | 6.97 | 1.11 Med. | Lagging(+) | Leading | (+) | Transitional | Current Strength |
| Major Group 91 - Accommodation service industries | -13.42% | 5,100 | 465 | -90.88% | 639 | -1,323.28 | -3,951 | 0.77 | 0.66 | 0.85 Med. | Lagging(-) | Lagging | (-) | Vulnerable | Prospects limited by external trends & declining competitiveness |
| 911 Hotels, motels and tourist courts | -15.94% | 860 | 380 | -55.81% | 108 | -244.84 | -343 | 0.65 | 0.54 | 0.82 Med. | Lagging(-) | Lagging | (-) | Vulnerable | Prospects limited by external trends & declining competitiveness |

| Sectors (Standard Industrial Classification) | Employment Growth Ontario | # jobs '96 Greater Sudbury C | # jobs '01 Greater Sudbury C | Employment Growth Greater Sudbury C | Provincial Effect | Industrial Effect | Regional Effect | % Employment Ontario | % Employment Greater Sudbury C | Location Quotient 2001 Greater Sudbury C | Provincial Sector Relative Growth | Local Sectoral Relative Growth | Carvalho Classification | Industry Targeting Classification |
|---|---------------------------|------------------------------|------------------------------|-------------------------------------|-------------------|-------------------|-----------------|----------------------|--------------------------------|--|-----------------------------------|--------------------------------|-------------------------|--|
| 912 Lodging houses and residential clubs | -59.76% | 790 | 15 | -98.10% | 99 | -571.06 | -303 | 0.01 | 0.02 | 2.45 High | Lagging(-) | Lagging (-) | Challenging | Prospects limited by external trends & declining competitiveness |
| 913 Camping grounds and travel trailer parks | 15.80% | 20 | 10 | -50.00% | 3 | 0.65 | -13 | 0.04 | 0.01 | 0.4 Low | Leading(+) | Lagging (-) | Modest | Prospects limited due to weak base and declining local competitiveness |
| 914 Recreation and vacation camps | 20.20% | 0 | 55 | na | - | - | na | 0.07 | 0.08 | 1.06 Med. | Leading(+) | #VALUE! (+) | | |
| Major Group 92 - Food and beverage service industries | 16.99% | 45 | 4,445 | 9777.78% | 6 | 2.01 | 4,392 | 5.47 | 6.31 | 1.15 Med. | Leading(+) | Leading (+) | Accelerating | Current Strength |
| 921 Food services | 16.71% | 4,240 | 4,260 | 0.47% | 531 | 177.37 | -689 | 5.22 | 6.05 | 1.16 Med. | Leading(+) | Lagging (+) | Yielding | High priority retention target |
| 922 Taverns, bars and night clubs | 22.88% | 4,025 | 185 | -95.40% | 504 | 416.77 | -4,761 | 0.26 | 0.26 | 1.01 Med. | Leading(+) | Lagging (-) | Yielding | High priority retention target |
| Division R - Other service industries | 5.87% | 210 | 4,720 | 2147.62% | 26 | -13.99 | 4,498 | 7.10 | 6.71 | 0.94 Med. | Lagging(+) | Leading (+) | Transitional | Current Strength |